IT'S TIME TO REGISTER

2022 Markel Shareholders Meeting

LOCATION

Richmond Raceway Complex
Virginia Credit Union LIVE!
at Richmond Raceway
900 E Laburnum Ave (Gate 4)
Richmond, VA 23222, USA
Get directions | Event schedule and FAQs

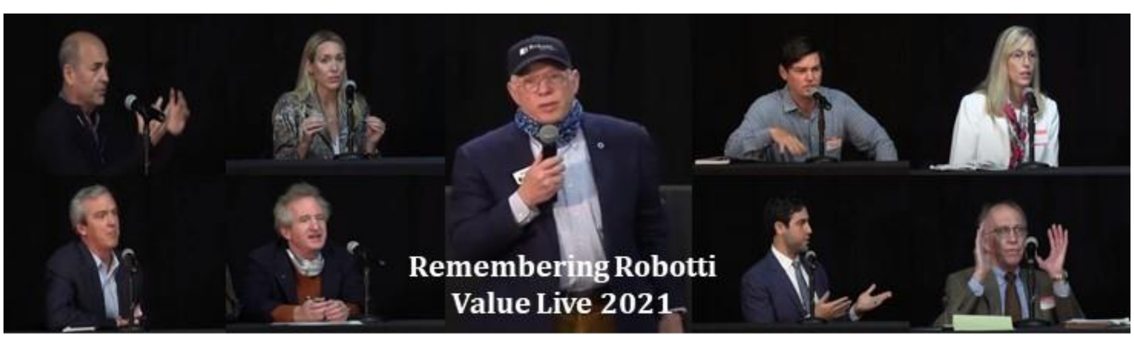
DATE/TIMES

Wednesday, May 11, 2022

Meeting Panel Conversations
C-Suite Panel - 8:30 a.m. Eastern Time
Robotti Value Live - 10:00 a.m. Eastern Time
Learn more

Robotti Value Live – Markel 2022

Live in Richmond on Wednesday, May 11th
@ the Markel Annual Meeting of Shareholders!
Don't delay, register today!



The Robotti Value LIVE! Event held concurrent with the 2022 Markel Shareholders Meeting is taking place, in-person, on May 11th, 2022.

This event will provide a thoughtful and noteworthy discussion, sharing of ideas and experiences, and an opportunity to network with industry peers in a collegial atmosphere.

We'll hear about the current state of investing, the challenges and opportunities for investing in today's volatile and dynamic markets, the impact of potential tectonic shifts in the investment landscape, strategic investment perspectives and much more!

Once again this year, we have a lineup of diverse, insightful investors including active investment managers and allocators.

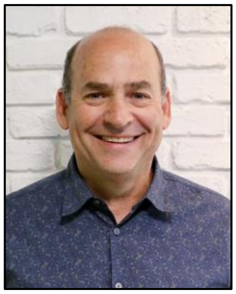
Please Note: *This is a live event. Sessions will not be livestreamed this year. Agenda is subject to change.*

CLICK HERE TO REGISTER

Panels:

Panel I: Equities in the New Roaring 20's

Andrew Walker
Rangeley Capital
Yet Another Value
Blog/Podcast



Jeffrey Bronchick
Cove Street
Capital

Mario Cibelli
Marathon Partners
Equity Management

Adam Katz
Irenic Capital
Management

(Moderator)

Andrew Walker: Head of Research and a Portfolio Manager at Rangeley Capital. In addition, he writes Yet Another Value Blog and hosts the Yet Another Value Podcast, both of which are followed by dozens of finance enthusiasts.

(Panelists)

Adam Katz: Co-founder of Irenic Capital Management, an event-driven and engaged investor in public markets. Adam was previously an Associate Portfolio Manager at Elliott Management where he focused on special situations including public equity activism, private equity, and distressed credit. Before joining Elliott and while in graduate school, Adam co-founded FabFitFun, an e-commerce business backed by Kleiner Perkins and NEA.

Jeffrey Bronchick: Jeff Bronchick, CFA is the Founder and a Portfolio Manager of Cove Street Capital (CSC). He has over 35 years of experience running research-driven, concentrated, value-based strategies across all market capitalizations. Prior to the founding of CSC, Jeff was the Chief Investment Officer and a lead principal of Reed Conner & Birdwell, LLC, a Los Angeles based investment manager. He was one of the first columnists for the TheStreet.com in the 1990s and then moved on to a similar role with Grant's Interest Rate Observer's first online effort.

Mario Cibelli: Mario D. Cibelli is the Managing Member of Marathon Partners Equity Management, LLC, an investment management firm, which he founded in January 2001 and has managed since its inception. Mr. Cibelli has been in the investment business since 1990. He worked at Gabelli Asset Management Company, Prudential Securities in the Capital Markets group and Robotti & Company in various positions prior to founding the firm. Mr. Cibelli received his Bachelor of Science in Business Management degree from the School of Management at Binghamton University.

Panel II: Value Investing in a Dynamic World

Bill Brewster
Sullimar Capital
The Business Brew Podcast

David Poppe
Giverny Capital Asset Management

Grace Hoefig
Franklin Templeton

Jed Nussdorf
Soapstone Management

Larry Pitkowsky
GoodHaven Capital Management

(Moderator)

Bill Brewster: Bill Brewster is a private investor and podcast host of The Business Brew. He also co-hosts the podcast Value: After Hours with Tobias Carlisle and Jake Taylor.

(Panelists)

David Poppe: David Poppe is president of Giverny Capital Asset Management, a firm he co-founded in 2020 with Francois Rochon of Giverny Capital Inc. Previously, he worked for 20 years as an analyst, portfolio manager, president and ultimately CEO of Ruane, Cunniff & Goldfarb, parent of the Sequoia Fund. David was a co-manager and director of Sequoia for 13 years. At Giverny, he manages a 25-stock portfolio characterized by low turnover, high returns on capital and the presence of a founder or founding family member at roughly two-thirds of his holdings (including Markel).

Grace Hoefig: Grace Hoefig is a Senior Vice President, Direct of Research for Franklin Mutual Series. She is the co-lead portfolio manager of Franklin Mutual Shares and lead portfolio manager for the Franklin Mutual U.S. Value Fund (previously named Franklin Balance Sheet Fund). Ms. Hoefig's research responsibilities include building products, construction materials, and commerical services. Prior to joining Franklin Templeton in February 2008, Ms. Hoefig was a managing director at AXIA Capital Management LLC. Previously, she held senior analyst positions at Heine Securities Co., First Manhattan Co. and Neuberger & Berman.

Jed Nussdorf: Jed Nussdorf is the Managing Member of Soapstone Management LP since its formation in September 2005. Mr. Nussdorf holds a B.S. in Economics and a B.A.S. in Systems Engineering from the University of Pennsylvania ('02), and an M.B.A. from the Wharton School ('03).

Larry Pitkowsky: Larry Pitkowsky co-founded GoodHaven Capital Management ("GoodHaven"), a registered investment advisor providing investment management services to individuals, institutions, and other clients, including the GoodHaven Fund, an affiliated public, no-load, mutual fund. He is the sole Managing Partners and Portfolio Manager of GoodHaven. Larry is also the Chairman of the Board and President of the GoodHaven Funds Trust, which oversees the GoodHaven Fund. Prior to forming GoodHaven, Larry was affiliated with Fairholme Capital Management ("FCM"), and from 1999 through 2008, he held a variety of roles at FCM, including Analyst and Portfolio Manager.

Panel III: Allocating Capital in Turbulent Times

Theo van der Meer
Robotti & Company

Karen Horn Welch
Spider Management Company

Lauren Templeton
John Templeton Foundation

Nancy Everett
VCU Investment Management Co.

Tripp Taliaferro
Tower 3 Investments

(Moderator)

Theo van der Meer: Theo van der Meer joined Robotti & Company in 2012. His focus is on small cap equities, mid cap equities, and special situations for Robotti & Company Advisors, LLC. Theo graduated from Vassar College with a BA in Physics and a correlate in Economics. He has also attended the Columbia Business School Value Investing Executive Education Program.

(Panelists)

Karen Horn Welch: Karen Horn Welch is Managing Director, Investments at Spider Management Company, which manages over $6 billion in endowment assets for the University of Richmond and other non-profit institutions. In this role, she is involved in leading asset allocation and manager selection across the portfolio. She also works closely with Spider's non-profit clients and their investment committees. Prior to joining Spider Management in 2016, Ms. Welch worked at Stanford Management Company from 2007 through 2015. She served as Director, Portfolio Strategy, leading asset allocation, portfolio strategy, and co-managing a portfolio of direct investments. Previously, she was Director of Public Equity, managing the endowment's global public equity and long/short hedge fund portfolio. Prior to joining the Stanford Management Company, Ms. Welch worked at the David and Lucile Packard Foundation, where she served as Manager of Investments.

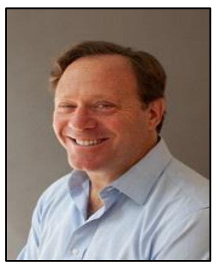
Lauren Templeton: Lauren Templeton is the founder and president of Templeton and Phillips Capital Management, LLC. Lauren received a B.A. Degree in Economics from the University of the South. Lauren currently serves on the Board of Trustees at the Baylor School. Lauren is the Independent Director for Fairfax Financial Holdings Limited, Fairfax India Holdings Corporation, and Canadian Solar, Inc. Lauren is the great niece of Sir John M. Templeton and is a current member of the John M. Templeton Foundation, the Templeton World Charities Foundation and a Trustee of Templeton Religion Trust.

Nancy Everett: Nancy Everett, Chief Executive Officer and Chief Investment Officer of VCU Investment Management Company, an independent 501(c)(3) foundation focused on investing the assets of Virginia Commonwealth University and its affiliates, and founder of OBIR LLC, an advisory business for institutional investors. Prior to her current positions, she served as a senior advisor at Lombard Odier Investment Management, managing director and head of U.S. fiduciary management at BlackRock, CEO of General Motors Asset Management and held multiple positions at Virginia Retirement System over the course of 26 years, four of which she served as chief investment officer. Ms. Everett graduated from VCU in 1978 with a bachelor's degree in accounting and is a chartered financial analyst. She is a member of the Board of Directors at Morgan Stanley Funds and the Investment Committee at Randolph-Macon College.

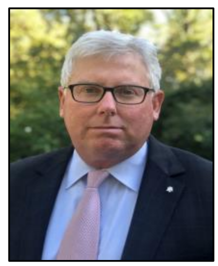
Tripp Taliaferro: Tripp Taliaferro is the President and Chief Investment Officer of Tower 3 Investments, an investment firm that invests directly and through managers in public equities, private equity, real estate and select credit strategies. Prior to Tower 3, Mr. Taliaferro spent 13 years at Private Advisors, a leading alternative asset investment firm. Mr. Taliaferro was the Partner leading the research, sourcing, due diligence, and portfolio construction for Private Advisors' private equity co-investment program. Additionally, he worked on Private Advisors' Hedge Fund Program. Prior to joining Private Advisors, Mr. Taliaferro worked at Quad-C Management, Inc., a middle market private equity fund.

Panel IV: Value is in the Eye of the Beholder

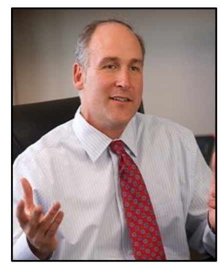
Bob Robotti
Robotti & Company



Adam Seessel
Gravity Capital Management



Chris Bloomstran
Semper Augustus Investments Group



Jay Hill
Tweedy Browne

(Moderator)

Bob Robotti: Robert Robotti is the President and Chief Investment Officer of Robotti & Company. Prior to forming Robotti & Company, Incorporated in 1983, Bob was a vice president and shareholder of Gabelli & Company, Inc. He worked in public accounting before coming to Wall Street and is currently an inactive CPA. Bob holds a BS from Bucknell University and an MBA in Accounting from Pace University. Some of Bob's areas of coverage include Special Situations, Energy Industry and Home Building. Bob is the principal of the managing member or general partner of several investment vehicles.

(Panelists)

Adam Seessel: Adam Seessel graduated summa cum laude from Dartmouth College and began his career as a newspaper reporter in North Carolina. Seessel won the George Polk Award for environmental reporting in 1990, and in 1995, Seessel took his research skills to Wall Street. He worked for Sanford C. Bernstein, Baron Capital, and Davis Selected Advisers before starting his own firm, Gravity Capital Management, which manages money for high-net worth individuals and institutions.

Chris Bloomstran: Christopher P. Bloomstran, CFA, is the President and Chief Investment Officer of Semper Augustus Investments Group LLC. Chris has three decades of professional investment experience with a disciplined, value-driven approach to fundamental equity and industry research. Semper Augustus manages concentrated equity portfolios of well-run, well-capitalized businesses with share prices trading below conservative appraisals of intrinsic value. Prior to forming Semper Augustus in 1998 – in the midst of the stock market and technology bubble – Chris was a Vice President and Portfolio Manager at UMB Investment Advisors where he managed the Trust Investment offices in St. Louis and Denver and the Scout Balanced Fund from the fund's inception until he left to found Semper Augustus.

Jay Hill: Jay Hill has been with Tweedy, Browne since 2003. He is a Managing Director and a member of the firm's Investment and Management Committees and has been an equity stakeholder in the firm since 2011. He is a holder of the CFA Institute Certificate in ESG Investing. Prior to joining Tweedy, Browne, Jay held positions with Banc of America Securities LLC, Credit Lyonnais Securities (USA) Inc., and Providence Capital, Inc. Jay received a B.B.A. from Texas Tech University.

Don't Delay. Register Now!

REGISTRATION / EVENT DETAILS

WEB VERSION

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